

Appendix 4E

Full Year Report for 30 June 2017

Name of entity

Murray River Organics Group Limited

ABN 46 614 651 473

1. Reporting period

Report for the full year ended 30 June 2017

Previous corresponding period is the financial year ended 30 June 2016

2. Results for announcement to the market

(All amounts in this report are expressed in \$'000 unless otherwise stated)

Revenues from continuing ordinary activities (<i>item 2.1</i>)	Up	306%	to	48,521,720
Loss from continuing ordinary activities after tax (<i>item 2.2</i>)	Down	328%	to	(5,927,320)
Loss from continuing ordinary activities after tax attributable to members (<i>item 2.3</i>)	Down	328%	to	(5,927,320)

Dividends (*item 2.4*)

No dividends were paid in FY17

Results

Brief explanation of any of the figures reported above necessary to enable the figures to be understood (*item 2.5*):

Please refer to the attached financial report and results announcement.

3. Statement of Financial Performance (*item 3*)

Refer to the attached financial accounts

4. Statement of Financial Position (*item 4*)

Refer to the attached financial accounts

5. Statement of Cash Flows (*item 5*)

Refer to the attached financial accounts

6. Statement of Retained earnings (*item 6*)

Refer to the attached financial accounts

7. Dividends (*item 7*)

No dividends were paid in FY17

8. Details of dividend or distribution reinvestment plans in operation are described below (*item 8*)

Murray River Organics Group Limited does not have a dividend or distribution reinvestment plan in operation.

The last date(s) for receipt of election notices for participation in the dividend or distribution reinvestment plan

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Murray River Organics Group Limited does not have a dividend or distribution reinvestment plan in operation.

9. Net tangible assets per security (item 9)

	Current period (30 June 2017)	Previous corresponding period (30 June 2016)
Net tangible asset backing per ordinary security	\$0.64	Not applicable

10. Details of entities over which control has been gained or lost during the period: (item 10)

Control gained over entities

Name of entities (item 10.1)	Date of control gain (item 10.2)	Contribution to consolidated profit (loss) from ordinary activities after tax by the controlled entities since the date(s) in the current period on which control was acquired (item 10.3)	Profit (loss) from ordinary activities after tax of the controlled entities for the whole of the previous corresponding period (item 10.3)
Sornem Group Pty Ltd	10 November 2016	Nil	Nil
Sornem Capital Pty Ltd	10 November 2016	Nil	Nil

Loss of control of entities

Murray River Organics Group Limited does not have any loss of control of entities

11. Details of associates and joint venture entities (item 11)

Murray River Organics Group Limited does not have any associates or joint venture entities

12. Significant information relating to the entity's financial performance and financial position. (item 12)

Please refer to the attached financial report and results announcement.

13. Set of Accounting Standards used to compile the report. (item 13)

The financial information provided in this report (Appendix 4E) is based on Australian Accounting Standards.

The financial statements (attached) were prepared in accordance with Australian Accounting Standards.

14. Commentary on the results for the period. (item 14)

Refer to attached financial statements.

15. Statement on whether the report is based on audited financial accounts (item 15)

This report (Appendix 4E) is based on financial accounts that have been audited.

16. Financial accounts have been audited (item 16 and 17)

The financial statements have been audited and contain an independent audit report that is unqualified

Date: 26 August 2017

Director



Craig Farrow
Chairman

Director



Erling Sorensen
Managing Director

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