

26 October 2020

### Unmarketable Parcel Share Sale Facility

Murray River Organics Group Limited (ASX:MRG) (**Company**) is pleased to advise that it has established an opt-out unmarketable parcel sale facility (**Facility**).

The Facility will allow eligible shareholders, holding less than \$500 worth of fully paid ordinary shares (**Shares**) in the Company (**Unmarketable Parcels**), to sell their Unmarketable Parcel simply and without incurring any brokerage or handling costs that could otherwise make a sale of their Shares uneconomic or difficult. The Company values its shareholders and by making this Facility available the Company expects to reduce the administrative costs associated with maintaining a number of small holdings.

The Facility will be available to the eligible shareholders recorded on the Company’s register of members who, at market close on Friday, 23 October 2020 (**Record Date**), are holders of an Unmarketable Parcel in the Company (**Eligible Shareholders**).

In accordance with the Company’s Constitution and ASX Listing Rules, the attached letter and Share Retention Form will be sent to all Eligible Shareholders. Eligible Shareholders who wish to retain their shareholding need to give the Company written notice by returning the Share Retention Form by no later than 5:00pm (AEDT) on Thursday, 10 December 2020 or acquire additional Shares prior to that time such that their holdings comprise a marketable parcel, otherwise their Unmarketable Parcel will be sold by the Company.

Eligible Shareholders wishing to take advantage of the Facility and have their Unmarketable Parcel sold by the Company do not need to take any action.

#### Summary of Key Dates

Event	Date
Unmarketable Parcels Record Date	Market close on Friday, 23 October 2020
ASX Announcement regarding the Facility	Monday, 26 October 2020
Despatch of Letter to Eligible Shareholders	Thursday, 29 October 2020



Event	Date
Closing Date for receipt of Share Retention Form	5:00pm (AEDT) Thursday, 10 December 2020

The Company may modify these dates or suspend or terminate the Facility. Any modification, suspension or termination will be notified to all shareholders by way of a market announcement.

For further information:

Helen McCombie

Citadel Magnus

P: +61 411 756 248

E: [hmccombie@citadelmagnus.com](mailto:hmccombie@citadelmagnus.com)

Valentina Tripp

Chief Executive Officer & Managing Director

P: +61 414 550 337

E: [vtripp@murrayriverorganics.com.au](mailto:vtripp@murrayriverorganics.com.au)

Birol Akdogan, Company Secretary, authorised the release of this announcement to ASX.

Murray River Organics Group Limited (ASX: MRG) is a leading Australian producer, manufacturer, marketer and seller of certified organic, natural and better-for-you food products. We service the organic, natural and healthy food and snack market globally.

For further information please visit [www.murrayriverorganics.com.au](http://www.murrayriverorganics.com.au)



29 October 2020

Dear Eligible Shareholder,

### Notice of Unmarketable Parcel Share Sale Facility for Eligible Shareholders

We are writing to advise you that Murray River Organics Group Limited (ASX:MRG) (**Company**) has established an opt-out unmarketable parcel sale facility (**Facility**) for eligible shareholders who hold less than \$500 in value of MRG shares (**Unmarketable Parcel**) as at market close Friday, 23 October 2020 (**Record Date**) (**Eligible Shareholders**).

Our registry records indicate that you are an Eligible Shareholder as you held an Unmarketable Parcel, based on the closing price of \$0.014 per share, on the Record Date. Unless you advise the Company that you **do not** wish to sell your Unmarketable Parcel through the Facility by 5:00pm (AEDT) on Thursday, 10 December 2020 (**Closing Date**), the Company intends to sell the Unmarketable Parcel in accordance with Articles 76 and 78 of the Company's Constitution.

Shares to be sold under the Facility will be sold on ASX in the ordinary course of trading at the prevailing market price. The Company will pay all brokerage and handling costs of the sale for the Eligible Shareholders under the Facility, excluding tax consequences from the sale, which remain the Eligible Shareholder's responsibility. The sale price of each of your MRG shares will be the average price of every share sold on ASX under the Facility (**Sale Price**). All Eligible Shareholders who are participating in the Facility will receive the same Sale Price per share and the payment for your holding will be the Sale Price multiplied by the number of your shares sold. As the Sale Price is an average, the proceeds that you receive may be more or less than the actual price received by the broker for the sale of your shares.

If you hold these Unmarketable Parcel in a CHESS Holding and they remain in a CHESS Holding after the Closing Date the Company may, without further notice, remove those Unmarketable Parcel from the CHESS Holding to an Issuer Sponsored Holding for the purposes of divestment in accordance with this notice.

Payments to shareholders will be made via direct credit to their nominated bank account (where your account details are held with the Company's share registry, Computershare Investor Services Pty Ltd (**Computershare**)) or otherwise by cheque in Australian dollars to your postal address as recorded in the Company's share register. You can update your banking and personal details with Computershare by logging in to your holding on Computershare's Investor Centre at <https://www-au.computershare.com/investor> or by calling them on **Aust:** 1300 850 505 **Overseas:** +61 (0)3 9415 4000.

## Summary of Key Dates

Event	Date
Unmarketable Parcels Record Date	Market close on Friday, 23 October 2020
ASX Announcement regarding the Facility	Monday, 26 October 2020
Despatch of Letter to Eligible Shareholders	Thursday, 29 October 2020
Closing Date for receipt of Share Retention Form	5:00pm (AEDT) Thursday, 10 December 2020

The Company may modify these dates or suspend or terminate the Facility. Any modification, suspension or termination will be notified to all shareholders by way of a market announcement.

### To sell your Unmarketable Parcel

You do not need to take any action. Your shares will be sold through the Facility after the Closing Date.

### To retain your Unmarketable Parcel

If you wish to retain your shares you must complete the attached Share Retention Form and ensure it is received by Computershare before the Closing Date, being 5:00pm (AEDT) on Thursday, 10 December 2020. Alternatively, you may acquire additional shares so that you hold at least a marketable parcel as at the Closing Date. In this event, the Facility will not apply to any of your shares. Please carefully read the instructions on the attached Share Retention Form before completing it.

### Important Notes

The Company is not licensed to provide financial product advice. The Company makes no recommendation as to whether you should participate in the Facility. If you need help deciding what to do, or if you require information regarding the financial, legal or tax consequences of participating in the Facility, you should consult your financial or taxation or professional advisor

The market price of shares is subject to change from time to time. Up-to-date information on the price of MRG shares is available on ASX's website [www.asx.com.au](http://www.asx.com.au) from time to time.

The attached Information Sheet provides further information about the Facility. If you have any further questions about the Facility please contact Computershare's Information Line on **Aust:** 1300 850 505 **Overseas:** +61 (0)3 9415 4000 or visit <https://www.computershare.com/au>.

Yours sincerely



Birol Akdogan  
Company Secretary



29 October 2020

## INFORMATION SHEET - UNMARKETABLE PARCEL SALE FACILITY

### What is an Unmarketable Parcel of Shares?

An Unmarketable Parcel is a parcel of MRG shares valued at less than \$500 as at market close on Friday, 23 October 2020. The description of your shares as an Unmarketable Parcel does not mean that your shares are not capable of being sold on-market or otherwise.

### Why is the Company implementing the Facility?

The Facility will allow holders with a small number of shares to sell their shares simply and without incurring any brokerage or handling costs that could otherwise make a sale of their shares uneconomic or difficult. Additionally, the Facility will assist the Company in reducing the administrative costs associated with maintaining a number of small holdings.

### Does the Company have the authority to sell my shares?

Under ASX Listing rule 15.13 and Articles 76 and 78 of the Company's Constitution, the Company has the right to sell Unmarketable Parcels, unless shareholders give notice to the Company before the Closing Date that they wish to retain their shares or acquire additional shares such that their holding at the Closing Date comprises a marketable parcel.

### When will my shares be sold under the Facility and when will I receive the sale proceeds?

The sale of shares under the Facility will be sold as soon as practicable after the Closing Date. The proceeds from the sale of your shares will be remitted to you as soon as practicable after the completion of the sale. Payment will be made via a direct credit to your bank account at an Australian Financial Institution (where Computershare has your details), or otherwise by cheque in Australian dollars to your postal address as recorded in the Company's share register.

### Can I purchase more shares, so my shares won't be sold?

If you increase your holding so that the value of your shares is \$500 or more at the Closing Date (**Marketable Parcel**), then the Company will not sell your shares under the Facility.

### What if I hold multiple Unmarketable Parcels?

If you hold multiple holdings that, in isolation, are deemed to be Unmarketable Parcels, but when aggregated would constitute a Marketable Parcel, you can contact Computershare to have those holdings merged into one holding so that this is reflected on the register before the Closing Date. If you do not do this, each of your holdings will be treated as Unmarketable Parcels.

### What if the share price of MRG shares changes between the Record Date and Closing Date?

If the Company's share price on ASX increases between the Record Date and Closing Date such that at the Closing Date the value of your shares is \$500 or more, your shares will not be sold under the Facility and you will continue to retain your shares. If you decide to sell your shares at a later date, then you will need to bear the costs associated with any future sale of your shares.

